

Changing diagnostic imaging landscape:



Increasing diagnostic imaging waiting times



Significant staffing shortages



COVID-19 pandemic to grow demand even further



Huge backlog and a need to return to normal capacity

NHS Long Term Plan focus:



Out-of-hospital care

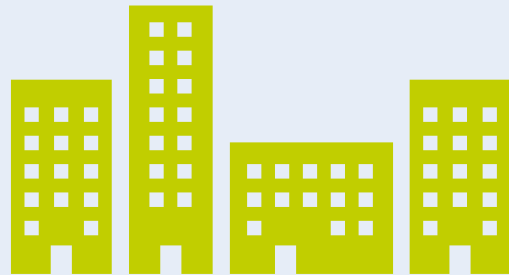


Improved outcomes for cancer and other long-term conditions



Increased education provision to grow NHS staff numbers

NHS England plans to build 150 new **Community Diagnostic Hubs/Centres (CDC)** to improve speedy access to diagnostics



Philips has a range of solutions to help build CDC:



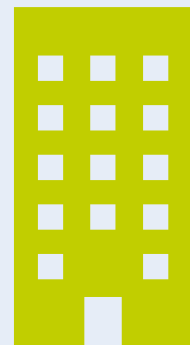
No NHS Funding (more likely scenario)

Financial options (eg leasing)



NHS Funding available (least likely scenario)

Transactional sale of equipment



Community Diagnostic Centres

Philips can deliver CDC in a modular and relocatable format to provide an immediate interim solution.